



SBIRT Implementation Planning Worksheet

(Decisions Worksheet)

Tasks	Response
Prescreening /Screening Protocol	
How often will our agency provide SBIRT to each patient? (Annually?)	
Will our agency pre-screen?	
What staff will conduct prescreening?	
*Patient self-administered or Staff administered?	
What staff will conduct full screening?	
What types of screenings will we provide ?	
Alcohol	
Drug/Illegal Substances	
Depression	
Post-Screening Protocol	
What staff will provide Brief Intervention?	
What will be protocol for Referral to Treatment?	

Agency Infrastructure	
Who will be involved in creating SBIRT structure for our agency?	
How will SBIRT fit into our patient flow?	
How will screenings and results be integrated into patient records?	
How will staff be cued to provide SBIRT using EMR? Paper files?	
How will providers be informed about the outcomes of screenings?	
Planning/Preparation	
What training is needed by staff? -Motivational Interviewing -Substance/Drug information -SBIRT Protocol (Step by step)	
How much time can be dedicated to staff training?	
When/How will training be completed?	
Patient Outcomes	
What data does our agency already collect that evaluates overall health of our patients?	
How can patient outcomes be measured in our clinic?	
Supplies	
What supplies are needed? -Chart Resources -Communication Resources -Educational resources -Referral resources	

